



# BELIZE ELECTRICITY LIMITED

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Belize City, Belize  
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May 7, 2014

## **Investment Opportunity - BEL Opens \$25 million Series 6 Debenture Offer**

Belize Electricity Limited (BEL) has opened its \$25 million Series 6 Debenture Offer, which will earn a highly competitive interest rate of 6.5 per cent per annum for sixteen years, through to 2030. The cost of each debenture is \$100 and subscriptions must be for a minimum of one debenture.

Proceeds from this debenture offer are being used to refinance the Company's \$24.8 million Series 3 Debentures. BEL has given Notice of its Intention to Redeem all Series 3 Debentures on July 1, 2014.

The Series 6 Debenture Offer will close on June 30, 2014. A copy of the prospectus is available on the Company's website at [www.bel.com.bz](http://www.bel.com.bz) and hard copies will be made available at the Company's Corporate Headquarters and branch offices on May 15.

Interested persons may contact the Company at 227-0954 or email [debentures@bel.com.bz](mailto:debentures@bel.com.bz).

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